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RECEIVED E-Mail

JAN 20 2015

Div. of Oil, Gas & Mining

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January 19, 2015

Paul B. Baker
Mineral Program Manager
Utah Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Re: Notice of Appearance - Tentative Approval of Notice of Intention to Commence
Large Mining Operations, The Oil Mining Company, Holliday Block Mine,
M/047/0120, Uintah County, Utah

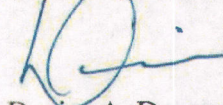
Dear Mr. Baker:

We have been retained by The Oil Mining Company (TomCo) to represent them in defense of their Notice of Intention to Commence Large Mining Operations in the above entitled matter.

Please notify me of any correspondence or proceedings in this matter.

Very truly yours,

Snell & Wilmer



Denise A. Dragoo

DAD:mkm

cc: Steve Alder, Esq.
Rob Dubuc, Esq.
Greg Lyle, Esq.
Paul Rankine, CEO, TomCo